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2 July 2021

Approval and Publication of Prospectus

Following the announcement on 24 June 2021 of its confirmed intention to float, Wise today confirms that its Prospectus in respect of its anticipated listing has been approved by the FCA and published by the Company. The Prospectus will shortly be available on Wise's website at https://www.wise.com/owners, subject to certain access restrictions.

A copy of the Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

Admission is expected to take place at 08.00 am (London time) on 7 July 2021. The opening auction in respect of the Shares will commence at 7.50 am (London time) on this date and last for 190 minutes, with normal dealings in the Shares expected to commence no earlier than 11.00 am (London time). Further details of the opening auction process are detailed in the Prospectus.

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The information in this announcement is subject to change. Persons viewing this announcement should ensure that they fully understand and accept the risks which will be set out in the Prospectus.

Persons considering making investments should consult an authorised person specialising in advising on such investments.

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For the avoidance of doubt, the contents of the Company's website are not incorporated by reference into, and do not form part of, this announcement.