



**Edgar, Dunn
& Company**

Strategic Payments Consulting

Dear Sirs/Madams,

We refer to our proposal to TransferWise dated 26 February 2021 (the "**Engagement Letter**") and the proposed direct listing of its Class A Shares to the standard segment of the Official List of the FCA and to trading on the main market of the London Stock Exchange. For this purpose, a registration document to be dated on or around 17 June 2021 will be published (the "**Registration Document**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Registration Document of extracts from our Deliverables (as defined under the Engagement Letter) and the references to our name in the form and context in which included, as shown on the attached proof of the Registration Document, which we have signed for identification. We confirm that such extracts in the Registration Document have been properly and accurately extracted, derived or computed from the Report.

We hereby authorise the contents of that part of the Registration Document comprising such extracts and accept responsibility for such part for the purposes of paragraph PR 5.3.2R(2)(f) of the prospectus regulation rules made by the FCA for the purposes of part 6 of the Financial Services and Markets Act 2000 (the "**Prospectus Rules**").

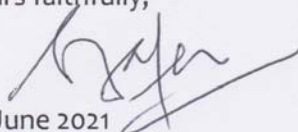
We also hereby consent to the inclusion in the Registration Document of a declaration, as required by paragraph PR5.3.9R of the Prospectus Rules and item 1.2 of Annex I to the Commission Regulation (EC) No 809/2004 as set out in Appendix 3 of the Prospectus Rules, that, the information contained in those parts of the Prospectus for which we are responsible is, to the best of our knowledge, in accordance with the facts and contains no omission likely to affect its import.

We further hereby consent to our Report being put on public display in accordance with paragraph 24 of Annex I to the Commission Regulation (EC) No 809/2004.

Terms not defined in this letter shall have the meaning ascribed to them in the Engagement Letter.

The approach and assumptions, and definition of terms used in development of our Deliverables are those described in the Engagement Letter.

Yours faithfully,



17 June 2021

For and on behalf of **Edgar, Dunn & Company**